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PRESS RELEASE - REGULATED INFORMATION - INSIDE INFORMATION

Quvadec NV acquires a 57.51% stake in Resilux NV

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Resilux NV ("Resilux") (Euronext Brussel: RES), has been informed today by Quva NV ("Quva") and the members of the De Cuyper family and their affiliates (the "De Cuyper Family") that Quva NV, via a subsidiary named Quvadec NV ("Quvadec"), has acquired all shares in Resilux held by the De Cuyper Family (in total 57.51% of the issued shares) (the "Acquisition"). The shares were acquired by Quvadec pursuant to an agreement entered into between Quva and the De Cuyper Family on 25 November 2021 of which the conditions precedent have in the meantime been fulfilled. The price paid by Quvadec for the Resilux shares acquired from the De Cuyper Family equals EUR 235 per share.

As a result of the Acquisition, Quvadec has crossed the threshold for launching a mandatory tender offer for the remaining shares of Resilux, as provided for by the Belgian Royal Decree of 27 April 2007 on public tender offers.

This announcement does not constitute formal notification of a public tender offer within the meaning of Article 7 of the Belgian Royal Decree of 27 April 2007 on public tender offers.

About Resilux

Resilux NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, oils, milk, beer, juices etc. As per 1 October 2017, Resilux NV has expanded its core activity with the recycling of PET in Switzerland. Resilux NV originally was a family business, and was established in 1994. Since 3 October 1997, Resilux NV has been listed on Euronext Brussels. Resilux NV has production units in Belgium, Spain, Switzerland, Greece, Russia, Hungary, Serbia, Romania and in the U.S.

Disclaimer

This press release is also published in Dutch. If this should create ambiguities, the Dutch version will prevail.

This announcement does not constitute a tender offer for securities of Resilux nor a solicitation by anyone in any jurisdiction in respect thereof. If a bid to purchase securities of Resilux through a public tender offer is proceeded with, such bid will and can only be made on the basis of a prospectus approved by the FSMA. Neither this announcement nor any other information in respect of the matters contained herein may be supplied in any jurisdiction where a registration, qualification or any other obligation is in force or would be with regard to the content hereof or thereof. Any failure to comply with these restrictions may constitute a violation of the securities laws and regulations in such jurisdictions. Quva and its affiliates explicitly decline any liability for breach of these restrictions by any person.