

PRESS RELEASE - REGULATED INFORMATION

Communication in accordance with Article 14, paragraph 1 of the Belgian Act of 2 May 2007 on disclosure of major shareholdings

DISCLOSURE OF A TRANSPARENCY NOTIFICATION

Wetteren, Belgium – 6 April 2017, 6 PM

Resilux NV ("**Resilux**") (Euronext Brussels: RES), announces today, in accordance with Article 14 of the Belgian Act of 2 May 2007 on disclosure of major shareholdings in issuers shares of which are admitted to trading on a regulated market and laying down miscellaneous provisions (the "**Act of 2 May 2007**"), that it has received two transparency notifications dated on 4 April 2017.

Termination of concerted action between Family Shareholders and Bain Capital

Resilux has received a transparency notification dated on 4 April 2017 with respect to the termination of the agreement to act in concert that was entered into on 2 February 2017 between Peter De Cuyper, Belfima Invest NV, Dirk De Cuyper, Tradidec NV, Immo Tradec NV, Tridec Stichting Administratiekantoor (the "**Family Shareholders**") on the one hand and Bain Capital Europe Fund IV, L.P. (acting on behalf of Raven Bidco 2 S.à.r.l.) ("**Bain Capital**") on the other hand.

The aforementioned concerted action between the Family Shareholders and Bain Capital, which was notified by means of a transparency notification dated on 9 February 2017, was terminated subsequent to the announcement of Bain Capital on 28 March 2017 that it will not proceed with the contemplated acquisition of Resilux by means of a voluntary and conditional public tender offer in cash for all shares and warrants issued by Resilux, as initially announced on 3 February 2017. For more information on the withdrawal of such intention, reference is made to the press releases of Resilux and Bain Capital of 28 March 2017.

Update of concerted action between members of De Cuyper family

Resilux has received a transparency notification dated on 4 April 2017 with respect to an update regarding the concerted action between Peter De Cuyper, Belfima Invest NV, Tradidec NV, Tradec Invest NV, Immo Tradec NV, Tridec Stichting Administratiekantoor and certain other natural persons (the "**Notification**").

It appears from the Notification that the aforementioned concerted action between members of the founding family De Cuyper relates to more than 55% of the outstanding voting rights in Resilux.

The previous transparency notification with respect to the aforementioned concerted action dates from 12 May 2010.

Contents of the Notification

The Notification dated 4 April 2017 contains the following information:

- 1. Notification by:** persons acting in concert as well as a parent undertaking or a controlling person

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2. Persons subject to the notification requirement:

- Peter De Cuyper
- Belfima Invest NV, Park Ter Kouter 16, 9070 Heusden, Belgium
- Tradidec NV, Park Ter Kouter 16, 9070 Heusden, Belgium
- Tradec Invest NV, Park Ter Kouter 16, 9070 Heusden, Belgium
- Immo Tradec NV, Park Ter Kouter 16, 9070 Heusden, Belgium
- Tridec Stichting Administratiekantoor, Houtsnip 17, 3766 VD Soest, the Netherlands
- Other natural persons

3. Denominator: 1,980,410

4. Details of the Notification:

Voting rights	Previous notification	After the transaction			
		Number of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Peter De Cuyper	35,465	35,465	0	1.79%	0.00%
Robusta Stichting Administratiekantoor		0	0	0.00%	0.00%
Belfima Invest NV	25,333	27,333	0	1.38%	0.00%
<i>Subtotal</i>	60,798	62,798		3.17%	
Natural person	32,260	32,260	0	1.63%	0.00%
Foresta Stichting Administratiekantoor		0	0	0.00%	0.00%
Tradidec NV	25,973	25,973	0	1.31%	0.00%
<i>Subtotal</i>	58,233	58,233		2.94%	
Tradec Invest NV	0	0	0	0.00%	0.00%
Immo Tradec NV	58,534	58,534	0	2.96%	0.00%
<i>Subtotal</i>	58,534	58,534		2.96%	
Tridec Stichting Administratiekantoor	921,000	921,000	0	46.51%	0.00%

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Other natural persons	46,352	6,347	40,000	0.32%	2.02%
Total		1,106,912	40,000	55.89%	2.02%
		1.146.912		57.91%	

5. Chain of controlled undertakings through which the holding is effectively held:

Peter De Cuyper controls Robusta Stichting Administratiekantoor, which in turn controls Belfima Invest NV. A natural person controls Foresta Stichting Administratiekantoor, which in turn controls Tradidec NV. Immo Tradec NV is controlled by Tradec Invest NV. No one controls Tradec Invest NV and Tridec Stichting Administratiekantoor. The annex to the Notification contains a schematic presentation of the aforementioned chain of controlled undertakings.

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The aforementioned notifications dated on 4 April 2017 are available on the website of Resilux via the following link: <https://www.resilux.com/EN/investors/generalinfo.html>.

Pursuant to the Act of 2 May 2007 and the articles of association of Resilux, a notification to Resilux and to the Belgian Financial Services and Markets Authority (FSMA) is required by the holders of voting rights in Resilux in each case where the percentage of voting rights in Resilux held by such holders reaches, exceeds or falls below the threshold of 3%, 5% and every subsequent multiple of 5%, of the total number of voting rights in Resilux.

For more information, please contact Resilux via info@resilux.com.

About Resilux

Resilux NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, oils, milk, beer, juices etc. Resilux NV originally was a family business, and was established in 1994. Since 3 October 1997, Resilux NV has been quoted on Euronext Brussels. Resilux NV has production units in Belgium, Spain, Switzerland, Greece, Russia, Hungary, Serbia and in the U.S.