

## **PRESS RELEASE - REGULATED INFORMATION - INSIDE INFORMATION**

Communication in accordance with section 8, §1 of the Belgian Royal Decree of 27 April 2007 on public tender offers

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### **BAIN CAPITAL HAS ANNOUNCED NOT TO PROCEED WITH A VOLUNTARY AND CONDITIONAL PUBLIC TENDER OFFER FOR THE SHARES AND WARRANTS OF RESILUX**

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Wetteren, Belgium – 28 March 2017

Resilux today confirms that Bain Capital Europe Fund IV, L.P. ("**Bain Capital**") has announced that its indirect subsidiary Raven Bidco 2 S.à.r.l. is not proceeding with a voluntary and conditional public tender offer in cash for all shares and warrants issued by Resilux NV ("**Resilux**") (Euronext Brussels: RES), as initially announced on 3 February 2017.

Resilux notes, as set out in Bain Capital's press release of 28 March 2017, that Bain Capital has made the decision not to proceed with a public tender offer for all shares and warrants issued by Resilux because Bain Capital has been notified by the German anti-trust authority that the intended combined acquisition of Resilux and Petainer has not received clearance in Phase I and would need to proceed to a Phase II review, which would make such combined acquisition difficult to pursue in the context of the required timeline for a delisting process of Resilux.

Resilux notes, as set out in Bain Capital's press release of 28 March 2017, that the decision of Bain Capital not to pursue the acquisition of Resilux does not reflect any change in opinion on the strengths of either Resilux or Petainer, nor that it is the result of adverse due diligence findings.

#### About Resilux

Resilux NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, oils, milk, beer, juices etc. Resilux NV originally was a family business, and was established in 1994. Since 3 October 1997, Resilux NV has been quoted on Euronext Brussels. Resilux NV has production units in Belgium, Spain, Greece, Russia, Switzerland, Hungary, and the United States.

#### Disclaimer

This press release does not constitute an offer to purchase securities of Resilux nor a solicitation by anyone in any jurisdiction in respect thereof. If Bain Capital decides to proceed with an offer to purchase Resilux securities through a public tender offer, such offer will and can only be made on the basis of an offer document approved by the FSMA. No action has been taken to enable a public tender offer in any jurisdiction and no such steps shall be taken prior to Bain Capital's decision to proceed with a public tender offer. Neither this press release nor any other information in respect of the matters



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