

PRESS RELEASE

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INTERMEDIATE STATEMENT – REGULATED INFORMATION

Prepared by Managing Directors Dirk De Cuyper and Peter De Cuyper
Wetteren, Belgium – November 15th, 2012

Comments on the significant events and transactions since July 1st, 2012

Since July 1st, 2012, no important events have occurred with a significant impact on the company's results and financial structure.

Outlook

Resilux expects that the volumes sold for the full year 2012 will be in line with last year. The higher sales during the second semester compensated already the deviation for the first semester.

Resilux expects that the results for the second semester 2012 will be better than the results for the second semester 2011. The operational cashflow (ebitda) for the full year 2012 will be lower than for the year 2011. Because of lower non cash costs and lower financial expenses, the result before taxes and before the result of the joint venture Airolux is expected to be in line with 2011.

The result based upon the equity method for the joint venture Airolux is expected to be more negative for 2012 compared to 2011 due to higher developments costs for the product.

Resilux expects also in the second half of 2012 to invest EUR 6.0 to EUR 8.0 million.

For more information, please contact: Resilux NV - Dirk De Cuyper

RESILUX NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, edible oils, ketchup, detergents, milk, beer, wine, fruit juices and other liquids. Resilux originally was a family business, and was established in 1994. Since 3rd October 1997, RESILUX has been quoted on Euronext Brussels. RESILUX has production units in Belgium, Spain, Greece, Russia, Switzerland, Hungary and in the U.S.