

**PRESS RELEASE****Embargo until November 15<sup>th</sup> 2012, 17h40**

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**INTERMEDIATE STATEMENT – REGULATED INFORMATION**

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Prepared by Managing Directors Dirk De Cuyper and Peter De Cuyper  
Wetteren, Belgium – May 15<sup>th</sup>, 2012**Comments on the significant events and transactions since January 1<sup>st</sup>, 2012**

No important events have occurred since January 1<sup>st</sup>, 2012 with a significant impact on the company's results and financial structure.

**Outlook**

The sold volumes of preforms and bottles for the first four months of 2012 have decreased by 4.7% compared to the same period of 2011. Sales are according to expectations for a normal spring. Last year sales were already during the first months exceptionally high due to the good weather conditions but after a very good spring, the demand has slowed down due to the economic crisis and the poor weather.

In Greece, measures were taken to be less dependent on the local market and to lower the risk in the market.

For the full year 2012, Resilux confirms the outlook announced in the press release of March 19<sup>th</sup>, 2012. Under normal circumstances, Resilux expects to realise in 2012 an operational cashflow (ebitda) in line with 2011.

The implementation of the capital expenditures budget for 2012 is according to plan.

For more information, please contact: Resilux NV - Dirk De Cuyper

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RESILUX NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, edible oils, ketchup, detergents, milk, beer, wine, fruit juices and other liquids. Resilux originally was a family business, and was established in 1994. Since 3rd October 1997, RESILUX has been quoted on Euronext Brussels. RESILUX has production units in Belgium, Spain, Greece, Russia, Switzerland, Hungary and in the U.S.