

1) Status of the notification

Final

2) Issuer

Name RESILUX
Identification number 0447-354-397

3) Reason for the notification

Conclusion or modification of an agreement to act in concert

+

4) Notification by

Persons acting in concert
A parent undertaking or a controlling person

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5) Persons subject to the notification requirement

Name	Address (for legal entities)
Bain Capital Investors LLC	c/o Maples Fiduciary Services (Delaware) Inc., 4001 Kennett Pike, Suite 302, Wilmington, DE 19807, USA
Bain Capital Partners Europe IV, L.P.	c/o Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104, the Cayman Islands
Bain Capital Europe Fund IV, L.P. (acting on behalf of a company to be incorporated by it or any of its subsidiaries)	c/o Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104, the Cayman Islands
Peter De Cuyper	-
Robusta Stichting Administratiekantoor	Houtsnip 17, 3766 VD Soest, the Netherlands
Belfima Invest NV	Park Ter Kouter 16, 9070 Heusden, Belgium
Dirk De Cuyper	-
Foresta Stichting Administratiekantoor	Houtsnip 17, 3766 VD Soest, the Netherlands
Tradidec NV	Park Ter Kouter 16, 9070 Heusden, Belgium
Tradec Invest NV	Park Ter Kouter 16, 9070 Heusden, Belgium
Immo Tradec NV	Park Ter Kouter 16, 9070 Heusden, Belgium
Tridec Stichting Administratiekantoor	Houtsnip 17, 3766 VD Soest, the Netherlands

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6) Persons that dispose of voting rights (only to be filled in if art. 7 of the Law applies)

Name	Address (for legal entities)

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 Please continue entering the information in **part II** concerning the persons referred to in Sections 5 and 6


Part II

7) Date on which the threshold is crossed

02/02/2017 (DD/MM/YYYY)

8) Threshold that is crossed (in %)


55

 If the holding has fallen below the lowest threshold, you have the option of not entering any numbers in Section 10

9) Denominator

1,980,410

B) Equivalent financial instruments	After the transaction						
	Holdings of equivalent financial instruments	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights	Settlement
							+
TOTAL					0	0.00%	

 **The totals** will be updated once you have clicked on <CALCULATE>

TOTAL (A & B)	# of voting rights	% of voting rights
CALCULATE	1,100,565	55.57%

11) Full chain of controlled undertakings through which the holding is effectively held, if applicable

As per the date of this notification, Bain Capital Europe Fund IV, L.P. is controlled by Bain Capital Partners Europe IV, L.P. as its general partner, which in turn is controlled by Bain Capital Investors LLC as its general partner. No one controls Bain Capital Investors LLC.

The control chain in relation to the other notifying parties is annexed to this notification.

12) In case of proxy voting for only one GM

Holder will cease to hold / will hold again 0 voting rights as of (DD/MM/YYYY)

13) Additional information

On 2 February 2017, Peter De Cuyper, Belfima Invest NV, Dirk De Cuyper, Tradidec NV, Immo Tradec NV and Tridec Stichting Administratiekantoor (which are part of the founding family shareholders of Resilux NV) irrevocably committed to tender their shares into the potential voluntary and conditional public tender offer in cash for all shares and warrants of Resilux NV that Bain Capital Europe Fund IV, L.P. (acting on behalf of a company to be incorporated by it or any of its subsidiaries) is considering launching, provided that the potential offer is made in line with the terms and conditions set forth in the pre-announcement press release of Bain Capital Europe Fund IV, L.P. of 3 February 2017. As a result of such irrevocable commitment, the aforementioned family shareholders and Bain Capital Europe Fund IV, L.P. are deemed to act in concert. For more information on the potential offer, see the pre-announcement press releases of Bain Capital Europe Fund IV, L.P. and Resilux NV of 3 February 2017.

In addition to the shares mentioned under section 10, Peter De Cuyper and Dirk De Cuyper each hold 20.000 shares in Resilux NV in bare ownership.

The concerted action on the basis of which this transparency notification is made does not impact the previously notified concerted action between Tridec Stichting Administratiekantoor, Peter De Cuyper, Belfima Invest NV, Tradidec NV, Immo Tradec NV, Tradec Invest NV and certain other natural persons, which latter concerted action remains in full force and effect between the parties thereto.

Done at Brussels

On 09/02/2017 (DD/MM/YYYY)

Bain Capital Investors, LLC - By: Melissa Bethell, managing director	Signature	<input type="text"/>
Bain Capital Partners Europe IV, L.P. - By: Bain Capital Investors, LLC, its ger	Signature	<input type="text"/>
Bain Capital Europe Fund IV, L.P. - By: Bain Capital Partners Europe IV, L.P.,	Signature	<input type="text"/>
Peter De Cuyper - By: Dirk De Cuyper, proxy-holder	Signature	<input type="text"/>
Robusta Stichting Administratiekantoor - By: Dirk De Cuyper, proxy-holder	Signature	<input type="text"/>
Belfima Invest NV - By: Dirk De Cuyper, proxy-holder	Signature	<input type="text"/>
Dirk De Cuyper	Signature	<input type="text"/>
Foresta Stichting Administratiekantoor - By: Dirk De Cuyper, proxy-holder	Signature	<input type="text"/>
Tradidec NV - By: Dirk De Cuyper, proxy-holder	Signature	<input type="text"/>
Tradec Invest NV - By: Dirk De Cuyper, proxy-holder	Signature	<input type="text"/>
Immo Tradec NV - By: Dirk De Cuyper, proxy-holder	Signature	<input type="text"/>

Tridec Stichting Administratiekantoor - By: Dirk De Cuyper, proxy-holder

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Signature

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Signature

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Chain of Controlled Undertakings through which holdings in Resilux NV are held

