

RESILUX
Public Limited Company
Damstraat 4 – 9230 Wetteren
RPR Dendermonde – BTW BE 0447.354.397

ANNUAL INFORMATION

This document contains the information according to Title X (articles 65 and 66) of the Law of June 16, 2006 relating to public offers of investment instruments and admission of investment instruments to trading on regulated markets (hereinafter: the 'Prospectus law'), being **all information that Resilux has published or made available to the public** in accordance with its obligations in consideration of community or national legislation related to the regulation on securities, company law, issuing institutions and securities markets **in de period from May 27, 2011 up to May 22, 2012 inclusive** (hereinafter: the 'Period').

Pursuant to the articles 21 and 66, § 4 of the Prospectus law, this document is published on the website of the company (www.resilux.com).

All information referred to in this document is available on the website of the company (www.resilux.com), under the heading 'Investor relations'. Upon request, printed copies of this information can be obtained on the registered seat of the company.

The company warns that (part of) the information is possible out of date. Therefore, their contents and accuracy should be interpreted as of their date of publication or availability.

1. PROSPECTUSES (AND SUPPLEMENTS HERETO)

During the Period, the company has not published any prospectuses.

2. INFORMATION TO THE SHAREHOLDERS

2.1. Shareholders' Meetings

- minutes of the ordinary general meeting of shareholders of May 20, 2011
- convocation to the ordinary general meeting of shareholders of May 21, 2012
- convocation to the extraordinary general meeting of shareholders of May 21, 2012
- draft amendment to the articles of association (object of the extraordinary general meeting of shareholders of May 21, 2012)

<http://www.resilux.com/index.php?page=Financial/Generalmeeting.php>

2.2. Financial calendar

The financial calendar is updated on a regular basis.

<http://www.resilux.com/index.php?page=Financial/General.php>

2.3. Articles of association

The most recent amendment to the articles of association is dated May 21, 2012 (to be published in the annexes to the Belgian Bulletin).

The draft of this amendment to the articles of association is included in the draft amendment to the

articles of association and in the proposals for decision, as described in the convocation to the extraordinary general meeting of shareholders of May 21, 2012 (see above, 2.1).

The new coordination of the articles of associations will promptly be made available on the company website.

<http://www.resilux.com/index.php?page=Financial/Corporate.php>

2.4. *Financial service*

The financial services to the shareholders of Resilux NV is provided by Bank Degroof NV.

<http://www.resilux.com/index.php?page=Financial/General.php>

2.5. *Denominator – shareholders' structure*

The share capital of Resilux NV is set at 17.183.856,00 EUR, represented by 1.980.410 shares without nominal value, each representing 1/1.980.410th of the share capital.

The most recent changes to the shareholders' structure of Resilux NV (status per May 6, 2010) has been adjusted and published on the company website.

<http://www.resilux.com/index.php?page=Financial/General.php>

2.6. *Changes of the rights related to shares*

Not applicable in the Period.

2.7. *New issuance of loans*

Not applicable in the Period.

2.8. *Information concerning powers of attorney*

- power of attorney for attending the ordinary general meeting of shareholders of May 21, 2012
- power of attorney for attending the extraordinary general meeting of shareholders of May 21, 2012

<http://www.resilux.com/index.php?page=Financial/Generalmeeting.php>

3. SPECIAL REPORTS OF THE BOARD OF DIRECTORS AND DRAFTS OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION

3.1. *Special reports of the Board of Directors*

Not applicable in the Period.

<http://www.resilux.com/index.php?page=Financial/Statutory.php>

3.2. *Drafts of amendments of the articles of association*

The most recent amendment to the articles of association is dated May 21, 2012 (to be published in the annexes to the Belgian Bulletin).

The draft of this amendment to the articles of association is included in the proposals for decision, as described in the convocation to the extraordinary general meeting of shareholders of May 21, 2012 (see above, 2.1).

<http://www.resilux.com/index.php?page=Financial/Generalmeeting.php>

4. PRESS RELEASES

- August 30, 2011 Results 1st half 2011
- March 19, 2012 Year results 2011
- April 20, 2012 Reappointment directors – final approval of appointment of director

<http://www.resilux.com/index.php?page=Financial/Pressreleases.php>

5. PERIODICAL FINANCIAL INFORMATION

5.1. Annual financial report

- Annual report 2011 (including int.al. the corporate governance declaration 2011, the consolidated annual accounts 2011, the Board of Directors' 2011 consolidated report, the Auditor's 2011 consolidated report and the abridged statutory annuals accounts 2011 of Resilux NV)

<http://www.resilux.com/index.php?page=Financial/Annualreports.php>

5.2. Half-yearly financial report

- Half-yearly financial report 2011

<http://www.resilux.com/index.php?page=Financial/Halfyearlyreports.php>

5.3. Intermediate statements

- Intermediate statement of November 15, 2011

<http://www.resilux.com/index.php?page=Financial/Intermediate.php>

5.4. Statutory annual accounts and related reports

- Statutory accounts 2011
- Board of Directors' annual report 2011
- Auditor's report 2011

<http://www.resilux.com/index.php?page=Financial/Statutory.php>

6. DECLARATIONS OF TRANSPARENCY

The company did not receive any new declarations of transparency during the Period.

7. CORPORATE GOVERNANCE

The Corporate Governance Charter of Resilux NV was updated and made available on the company website on August 23, 2011.

<http://www.resilux.com/index.php?page=Financial/Corporate.php>

8. MISCELLANEOUS



8.1. *Declarations according to article 74, § 7 of the Act of April 1st 2007 on Takeover Bids*

- The company did not receive any new declarations during the Period.

8.2. *Publications of transactions according to the Law of August 2, 2002 on the supervision of the financial sector and on financial services*

Regarding transactions with Resilux shares according to the terms of the Law of August 2, 2002, Resilux NV refers to the publication on the website of the CBFA.

<http://www.resilux.com/index.php?page=Financial/General.php>

<http://www.fsma.be/nl/Supervision/fm/ma/mm/InsTrans.aspx>

8.3. *Publications in the Annexes to the Belgian Bulletin*

- Extract from the minutes of the extraordinary general meeting of shareholders of May 20, 2011 (Annexes to the Belgian Bulletin of June 15, 2011)
- Extract from the minutes of the ordinary general meeting of shareholders of May 20, 2011 (Annexes to the Belgian Bulletin of June 22, 2011)
- Extract from the minutes of the board of directors of August 23, 2011 (Annexes to the Belgian Bulletin of October 14, 2011)

http://www.ejustice.just.fgov.be/tsv_pub/tsv_sum_a_n.htm