

RESILUX
Public Limited Company
Damstraat 4 – 9230 Wetteren
RPR Dendermonde – BTW BE 0447.354.397

ANNUAL INFORMATION

This document contains the information according to Title X (articles 65 and 66) of the Law of June 16, 2006 relating to public offers of investment instruments and admission of investment instruments to trading on regulated markets (hereinafter: the 'Prospectus law'), being **all information that Resilux has published or made available to the public** in accordance with its obligations in consideration of community or national legislation related to the regulation on securities, company law, issuing institutions and securities markets **in de period from May 1, 2009 until May 31, 2010** (hereinafter: the 'Period').

Pursuant to the articles 21 and 66, § 4 of the Prospectus law, this document is published on the website of the company (www.resilux.com).

All information referred to in this document is available on the website of the company (www.resilux.com), under the heading 'Investor relations'. Upon request, printed copies of this information can be obtained on the registered seat of the company.

The company warns that (part of) the information is possible out of date. Therefore, their contents and accuracy should be interpreted as of their date of publication or availability.

1. PROSPECTUSES (AND SUPPLEMENTS HERETO)

During the Period, the company has not published any prospectuses.

2. INFORMATION TO THE SHAREHOLDERS

2.1. Shareholders' Meetings

- minutes of the ordinary general meeting of shareholders of May 15, 2009
- convocation to the ordinary general meeting of shareholders of May 21, 2010
- convocation to the extraordinary general meeting of shareholders of May 21, 2010

<http://www.resilux.com/index.php?page=Financial/Generalmeeting.php>

2.2. Financial calendar

The financial calendar is updated on a regular basis.

<http://www.resilux.com/index.php?page=Financial/General.php>

2.3. Articles of association

The most recent coordinated articles of association are dated May 15, 2009. No changes to these articles of association occurred during the Period.

<http://www.resilux.com/index.php?page=Financial/Corporate.php>

2.4. *Financial service*

The financial services to the shareholders of Resilux NV is provided by Bank Degroof NV.

<http://www.resilux.com/index.php?page=Financial/General.php>

2.5. *Denominator – shareholders’ structure*

The share capital of Resilux NV is set at 17.183.856,00 EUR, represented by 1.980.410 shares without nominal value, each representing 1/1.980.410th of the share capital. As a result of the issuing of a warrant plan for the staff by the company at the end of 2002, warrants were allocated to the company staff, of which an amount of 11.289 warrants is still circulating, exercisable until October 2010 against an exercise price of 65,41 EUR per warrant.

The most recent changes to the shareholders’ structure of Resilux NV (status per May 6, 2010) has been adjusted and published on the company website.

<http://www.resilux.com/index.php?page=Financial/General.php>

2.6. *Changes of the rights related to shares*

Not applicable in the Period.

2.7. *New issuance of loans*

Not applicable in the Period.

2.8. *Information concerning powers of attorney*

- power of attorney for attending the ordinary general meeting of shareholders of May 21, 2010
- power of attorney for attending the extraordinary general meeting of shareholders of May 21, 2010

<http://www.resilux.com/index.php?page=Financial/Generalmeeting.php>

3. SPECIAL REPORTS OF THE BOARD OF DIRECTORS AND DRAFTS OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION

3.1. *Special reports of the Board of Directors*

Not applicable in the Period.

3.2. *Drafts of amendments of the articles of association*

Not applicable in the Period.

4. PRESS RELEASES

- | | | |
|---|-----------------|---|
| - | June 24, 2009 | Repayment of bond loan and repurchase of warrants |
| - | August 27, 2009 | Results 1 st half year 2009 |
| - | March 17, 2010 | Year results 2009 |
| - | April 27, 2010 | (Re)appointment directors |
| - | May 26, 2010 | Transparency Notification |
| - | May 27, 2010 | Dividend distribution 2009 |
| - | May 28, 2010 | Annulment warrants Compagnie du Bois Sauvage |

- <http://www.resilux.com/index.php?page=Financial/Pressreleases.php>

5. PERIODICAL FINANCIAL INFORMATION

5.1. Annual financial report

- Annual report 2009 (including the consolidated annual accounts 2009, the Board of Directors' 2009 consolidated report, the Auditor's 2009 consolidated report and the abridged statutory annuals accounts 2009 of Resilux NV)

<http://www.resilux.com/index.php?page=Financial/Annualreports.php>

5.2. Half-yearly financial report

- Half-yearly financial report 2009

<http://www.resilux.com/index.php?page=Financial/Halfyearlyreports.php>

5.3. Intermediate statements

- Intermediate statement of May 14, 2009
- Intermediate statement of November 13, 2009
- Intermediate statement of May 12, 2010

<http://www.resilux.com/index.php?page=Financial/Intermediate.php>

5.4. Statutory annual accounts and related reports

- Statutory accounts 2009
- Board of Directors' annual report 2009
- Auditor's report 2009

<http://www.resilux.com/index.php?page=Financial/Statutory.php>

6. DECLARATIONS OF TRANSPARENCY

- Declaration of transparency, received on May 12, 2010 (following transaction dated May 6, 2010)

<http://www.resilux.com/index.php?page=Financial/General.php>

7. CORPORATE GOVERNANCE

The Corporate Governance Charter of Resilux NV is currently subject to update following the compliance with the Corporate Governance Code 2009 and shall be made available to the company website as soon as possible.

8. MISCELLANEOUS

8.1. Declarations according to article 74, § 7 of the Act of April 1st 2007 on Takeover Bids

- The company did not receive any new declarations during the Period.



8.2. *Publications of transactions according to the Law of August 2, 2002 on the supervision of the financial sector and on financial services*

Regarding transactions with Resilux shares according to the terms of the Law of August 2, 2002, Resilux NV refers to the publication on the website of the CBFA.

<http://www.resilux.com/index.php?page=Financial/General.php>
<http://www.cbfa.be/nl/fm/mm/ist/dBeginFrmInsTrans.asp>

8.3. *Publications in the Annexes to the Belgian Bulletin*

- Extract from the minutes of the extraordinary general meeting of shareholders of May 15, 2009 (Annexes to the Belgian Bulletin of June 10, 2009)

http://www.ejustice.just.fgov.be/tsv_pub/tsv_sum_a_n.htm