

PRESS RELEASE
REGULATED INFORMATION

Resilux NV – Extraordinary General Meeting of 21/05/2010 – annulment of 166.665 warrants – Compagnie du Bois Sauvage SA

 Wetteren, Belgium – May 28th, 2010, 12h

In accordance to article 15, § 1, section 2 of the Act of May 2nd, 2007 on the disclosure of major shareholdings, Resilux NV hereby informs that the Extraordinary General Meeting held on May 21st, 2010 has decided to retire and, as far as required, to declare null and void all 166.665 warrants, created by decision of the Extraordinary General Meeting of December 19th, 2006, subscribed by Compagnie du Bois Sauvage and bought back by the company in June 2009 in consequence of the early repayment to Compagnie du Bois Sauvage of the subordinated debenture loan with warrants.

The share capital of the company is represented by 1.980.410 shares. After the annulment of warrants as mentioned above, there are currently 11.289 warrants in circulation. No other financial instruments were issued.

Before the repurchase by the company of the warrants subscribed by Compagnie du Bois Sauvage followed by the decision of the Extraordinary General Meeting of May 21st, 2010 to retire and, as far as required, to declare null and void the warrants, the shareholder structure was the following:

Shareholder	present number of voting rights	% of Resilux issued securities	possible future number of voting rights	% of Resilux issued + as yet unissued securities (warrants)
Tridec Stichting Administratiekantoor (A)	921.000	46,51%	921.000	42,67%
Family De Cuyper (A)	110.865	5,60%	110.865	5,14%
NV Immo Tradec (A)	48.534	2,45%	48.534	2,25%
NV Belfima Invest (A)	30.333	1,53%	30.333	1,41%
NV Tradidec (A)	30.973	1,56%	30.973	1,43%
Public	838.705	42,35%	838.705	38,86%
Compagnie du Bois Sauvage SA			166.665	7,72%
Others			11.289	0,52%
Total	1.980.410 ("denominator")	100%	2.158.364 ("fully diluted")	100%

(A) Tridec Stichting Administratiekantoor acts in mutual consultation with the De Cuyper Family and the companies NV Immo Tradec, NV Belfima Invest and NV Tradidec.

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After the repurchase by the company of the warrants subscribed by Compagnie du Bois Sauvage followed by the decision of the Extraordinary General Meeting of May 21st, 2010 to retire and, as far as required, to declare null and void the warrants and based on the information of the notification of shareholding received on May 12th, 2010 from Mr. Dirk De Cuyper, in his capacity of authorized representative, the shareholder structure is the following:

Shareholder	present number of voting rights	% of Resilux issued securities	possible future number of voting rights	% of Resilux issued + as yet unissued securities (warrants)
Tridec Stichting Administratiekantoor (A)	921.000	46,51%	921.000	46,24%
Family De Cuyper (A)	114.077	5,76%	114.077	5,73%
NV Immo Tradec (A)	58.534	2,95%	58.534	2,94%
NV Belfima Invest (A)	25.333	1,28%	25.333	1,27%
NV Tradidec (A)	25.973	1,31%	25.973	1,30%
Public	835.493	42,19%	835.493	41,95%
Others			11.289	0,57%
Total	1.980.410 ("denominator")	100%	1.991.699 ("fully diluted")	100%

(A) Tridec Stichting Administratiekantoor acts in mutual consultation with the De Cuyper Family and the companies NV Immo Tradec, NV Belfima Invest and NV Tradidec.

For more information, please contact: Resilux NV - Dirk De Cuyper

RESILUX NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, edible oils, ketchup, detergents, milk, beer, wine, fruit juices and other liquids. Resilux originally was a family business, and was established in 1994. Since 3rd October 1997, RESILUX has been quoted on Euronext Brussels. RESILUX has production units in Belgium, Spain, Greece, Russia, Switzerland, Hungary and in the U.S.A.